

Exhibit 2

Brook Valley Thrift Stores, Inc.

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October 2024

Greg Giles, President and CEO of Brook Valley Thrift Stores, Inc. began working in the thrift store business in 1979 and has worked continuously in this business for forty-five years. Greg's wife, Ann, was a partner with the international accounting firm Coopers & Lybrand before joining him in the family business in 1996. While operating several thrift stores, Mr. Giles also started a retail furniture store chain in 1993 that expanded to include 12 furniture stores in the south and west Texas markets with sales over \$25 million. In early 2008, the Giles family sold the furniture store chain to a private equity group and is now devoted full-time to the thrift store and property management business.

Currently, Brook Valley Thrift Store operations encompass 13 thrift stores with over 1,000 employees operating in six states: Georgia, Florida, Alabama, Tennessee and Mississippi*. Unlike many other thrift store operators, the Giles family believes thrift stores should have a true department store feel. Accordingly, the Giles family maintains stringent standards in each stores' appearance. Each store is clean, neat, organized, well-maintained and stocked with quality merchandise that provides each customer a unique thrift store experience. This philosophy has served well as each thrift store has become an anchor in its shopping center benefiting all merchants with increased retail traffic. This ample size and operational foundation gives the Giles family the financial wherewithal to finance its growth prospects and take advantage of exceptional opportunities, particularly since Brook Valley Thrift Stores, Inc. carries no financed debt. Please contact Ann Giles at agiles@brook-valley.com or 205-266-4603 with any questions.

We invite you to visit our website at www.buythrift.com

*Prior to September 2024, Brook Valley Thrift Stores, Inc also owned several stores in Texas operating under the name of Texas Thrift. The Texas Thrift Stores were sold to Brightmore Brands, who is the largest private for-profit thrift company in North America. The Giles continue to have ownership in Brightmore Brands. Going forward, Brook Valley Thrift Stores, Inc will focus on growing the City Thrift brand in the southeast.

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Brook Valley Thrift Stores, Inc.
Balance Sheet
August 31, 2024

ASSETS**Current Assets**

Cash & Cash Equivalents	25,155,659
Receivables-Other	431,572
Prepaid Expenses	129,881

Total Current Assets **25,717,112**

Property and Equipment

Trucks and Autos	3,242,460
Furniture, Fixtures, and Equipment	9,264,840
Leasehold Improvements	5,760,251
Construction in Progress	(340,762)

Total Property and Equipment 17,926,789
Accumulated Depreciation (10,832,054)

Net Property and Equipment **7,094,735**

Other Assets

Long-term Investments	-
Stock Supplies	-
Security Deposits	234,882

Total Other Assets **234,882**

Total Assets **33,046,729**

LIABILITIES AND EQUITY**Current Liabilities**

Accounts Payable	10,479
Sales Taxes Payable	366,320
Payroll Taxes/Withholdings	208,225
Accrued Expenses	2,054,863

Current Liabilities **2,639,887**

Taxes Payable	(38,520)
Gift Cards Payable	9,722
Note Payable	-

Total Liabilities **2,611,089**

Stockholders' Equity

Capital Stock	1,000
Additional Paid in Capital	1,508,310
Treasury Stock	-
Retained Earnings	21,761,503
YTD Net Income	7,164,827

Total Stockholders' Equity **30,435,640**

Total Liabilities and Equity **33,046,729**

Net Income includes stores divested in September 2024.

Brook Valley Thrift Stores, Inc.
Statements of Operations

2024-August

Sales, net **56,997,077**

Operating Expenses:

Merchandise Costs 12,785,868

Store Expenses 18,253,113

Other Operating Expenses 11,384,385

Human Resources Expenses 3,197,369

Other Expenses/Income, net 3,286,919

Insurance Expenses 924,596

Total Operating Expenses 49,832,250

Operating Income **7,164,827**

Income Tax Expense -

Net Income **7,164,827**

Net Income includes stores divested in September 2024.